

MASSACHUSETTS

Workforce Investment Act

STEERING COMMITTEE

WIA Communication No. 00-30

☒ **Policy** ☐ **Information**

To: Chief Elected Officials
Workforce Investment Board Chairs
Workforce Investment Board Directors
Fiscal Agents
Career Center Directors
DET Regional Directors
DET Area Directors

cc: WIA State Partners

From: Jonathan Raymond, President
Corporation for Business, Work, and Learning

Date: August 10, 2000

Subject: FY2001 WIA Title I Formula Allocations and Grant Awards

Policy: The US Department of Labor (USDOL) allotments under Title I of the Workforce Investment Act are made to States based on formulas defined in the Act. The Act further defines the procedures to be used by States in the allocation of funds to local workforce investment areas. The allocations to local areas were included in the issuance of planning instructions for the Five Year Plan and the Title I Memorandum of Understanding. This policy provides additional information on the amount of the grant awards for programs and administration, the schedule of availability of funds from USDOL, and the allocation factors and formulas.

Action

Required: Workforce Investment Boards, Chief Elected Officials and Fiscal Agents shall utilize the allocations and grant awards in this Policy for the operation of FY2001 Title I programs.

References: Workforce Investment Act of 1998, Sections 128 and 133
USDOL TEGL 5-99 (February 17, 2000): WIA Allotments

Questions: Any questions related to this correspondence should be directed to Gene White (ext. 1391) at (617) 727-8158.

Filing: Please file this in your notebook of previously issued WIA Communication Series Issuance's as #00-30.

Overview of WIA Title I Formula Allocations

National-to-State Title I Formula Distribution

In accordance with the Workforce Investment Act of 1998, the U.S. Department of Labor (DOL) announced on February 17, 2000 the WIA Title I allotments to the states for FY'2000. The funds for the adult, youth, and dislocated worker programs are distributed nationally according to the following formula factors.

1. **Adult:**

- **The number of economically disadvantaged** residents, age 22 to 72 years. A disadvantaged adult is an individual who received an income, or is a member of a family that received a total family income, that, in relation to family size, does not exceed the higher of the poverty line or 70 percent of the lower living standard income level. DOL calculates this factor using the 1990 U.S. Census.
- **The number of unemployed within "Areas of Substantial Unemployment"** in each state. ASUs are areas which have had an average unemployment rate of at least 6.5% for the most recent 12-month period. ASU areas can vary considerably in size. An ASU area can be as large as an entire state, if the statewide unemployment rate meets the qualifying threshold; it can be an entire workforce investment area, if the area as a whole qualifies; or, if the area-wide unemployment rate is below 6.5% but pockets of high unemployment exist within it, the ASU can be as small as a city/town, or even a neighborhood within a town, but in no case can it be an area with a population of less than 10,000 people. USDOL uses a July-to-June reference period to determine Areas of Substantial Unemployment based on local unemployment data supplied by the states. For the FY'2001 allotments, DOL used the reference period of July, 1998 to June, 1999.
- **The number of "Excess Unemployed"** in each state, i.e., the number of unemployed *in excess of* 4.5% of the labor force in areas with greater than a 4.5% unemployment rate. USDOL calculates excess unemployment against the same July-to-June period that it uses for the "ASU" factor. DOL calculates the "Excess" factor against the entire state if the statewide unemployment rate exceeds 4.5% *or* against ASUs within the state if either the statewide rate is less than 4.5% or the ASU-based count will yield a higher number of "Excess Unemployed" than the statewide calculation.

1. **Youth**

- **The number of economically disadvantaged** residents, age 16 to 21 years.
- **The number of unemployed within "Areas of Substantial Unemployment"** in each state. The same calculation of total unemployed is used for both adult and youth formulas.

The number of "Excess Unemployed" in each state. The same calculation of total excess unemployed is used for both adult and youth formulas.

1. **Dislocated Workers**

- **The number of unemployed** residents in each state. USDOL calculates this factor using the averages for the 12-month period of October 1998 to September 1999.

Overview of WIA Title I Formula Allocations (cont.)

- **The number of excess unemployed** residents in each state. The term “excess number” means the number which represents unemployed individuals in excess of 4.5 percent of the civilian labor force in the state. USDOL calculates this factor using the averages for the 12-month period of October 1998 to September 1999.
- **The number of long-term unemployed** residents in each state. Long-term unemployed means individuals who have been unemployed for 15 weeks or more who reside in the state. USDOL calculates this factor using the averages for calendar year 1998.

The three formula factors for each program area are weighted equally, and each state's share (or proportional entitlement) of the national funding in each program area is the sum of its share of the national totals for each factor, divided by three. For the adult and youth programs, WIA requires minimum state allotments equal to 90 percent hold-harmless of their prior year allotment percentage as well as stop-gain maximum allotments of 130 percent of the prior year allotment percentage. It is important to note that the dislocated worker allotment formula has neither “hold-harmless” nor “stop-gain” provisions. Thus, state allotments for this program area may show large gains or losses from the previous year due to changes in the relative share of unemployment.

Trends in the FY'2001 National-to-State Allotments

The FY'2001 federal appropriations include close to level funding for the adult (loss of .51%) and youth (loss of .05%) programs and include a 13.06% increase in funding for dislocated worker programs. Because unemployment in the rest of the nation remained higher than in Massachusetts, however, the Commonwealth will again be on hold-harmless (10% decrease in share) in the adult and youth programs, and has a 10.75% decrease in share for the dislocated worker program. Thus, at the statewide level for FY'2001, adult funding will decline by 10.5% and youth funding will decline by 10.05%, from the corresponding FY'2000 levels. Funding for the dislocated worker program will increase by about 1%, as the national increase is almost totally offset the decrease in the state's share. Table 1 provides a summary of the FY'2001 state allotment.

State-to-Local Formula Distribution

States must distribute 85% of their state allotments for adult and youth programs to workforce investment areas based on the same three-factors used in the national formula distribution.

- **Economically Disadvantaged Adults and Youth:** The data for economically disadvantaged adults and youth residing in SDAs is based on the 1990 U.S. Census.
- **Unemployed Residents in ASUs:** During the FY99 reference period, no local area's unemployment rate exceeded the 6.5% threshold required to qualify as an Area of Substantial Unemployment. Twelve local areas did have part of their region in one of the USDOL designated ASUs within Massachusetts.
- **Unemployed Residents in areas of Excess Unemployment:** Only one workforce area met the 4.5% qualifying level of unemployment for designation in its entirety as an area of "Excess Unemployment". All other local areas were below the 4.5% average overall but had unemployed in areas of “Excess Unemployment” within cities, towns, or census tracts.

Under transition regulations issued by USDOL, States have the option of using hold-harmless procedures for adult and/or youth sub-state allocations. The hold-harmless guarantees local areas 90% of their prior two-year average share of the state allotment if their formula-based share would fall below this level. In Massachusetts, it was determined by the Governor to use the straight formula results for the adult

Overview of WIA Title I Formula Allocations (cont.)

allocation but to utilize the hold-harmless provision for the youth allocations. The youth formula shares of the eight local areas above the hold-harmless level were pro-rated downward in order to increase the shares of the other eight areas to the 90% hold-harmless level. See Tables 2 and 3 for the adult and youth calculations.

States must distribute 60% of their Dislocated Worker allotment to local workforce investment areas according to the formula developed by each state to meet the requirements of WIA Section 133(b). It is not the same as the formula used in the national-to-state distribution. The Act provides general guidance on the categories of information that should be used in the formula, but does not prescribe the specific factors. The following factors and weights are used in the Commonwealth's Dislocated Worker formula distribution. See Table 4 for calculations.

- A. **UI Claimants.** To meet category of insured unemployment data. Source: DET Statewide Survey of UI Claimants, FY99 monthly average. Weight: 20%.
- B. **Average Unemployment Rate.** To meet category of unemployment concentrations. Source: DET Local Area Unemployment Statistics, FY99 average. Weight: 25%.
- C. **Claimants in Mass Layoff Events.** To meet the WIA category of plant closing and mass layoff data. Source: Mass Layoff Statistics, 07/98-06/99. Weight: 25%.
- D. **Industries with 3 Year Job Loss.** To meet category of declining industries. Source: DET ES-202 data, 1995 – 1998. Weight: 10%.
- E. **Long-Term Claimants.** To meet category of long-term unemployment data. Source: DET Statewide Survey of UI Claimants, FY99 average. Weight: 10%.
- F. **UI Exhaustees.** To meet category of long-term unemployment data. Source: DET Statewide Survey of UI Claimants, FY99 annual data. Weight: 10%.

A comparison of FY2001 WIA allocations to FY2000 JTPA allocations is shown in Table 5. In addition to the reduction in the state's allotment, and changes in local formula factors, local allocations have also been affected by the changes required by WIA in the percentage of funds to be distributed to local areas. More adult funds are distributed by formula under WIA and less Youth funds, as compared to JTPA.

USDOL Notices of Obligation (NOOs)

The funds for WIA Title I activities were appropriated by Congress in two portions. This has the following effects on the availability of funds to the state, as issued by USDOL through Notices of Obligation under the Title I grant agreement.

1. **Adult:**

Congress appropriated funds for the Adult program in two portions, with approximately 25% available on July 1, 2000 and the balance to be made available on October 1, 2000. Allotments to States have been prorated based on these amounts. Of the State's allotment of \$12,483,536 for adults, USDOL has issued a NOO in the amount of \$3,127,454 for July 1st and will issue the balance of \$9,356,082 for October 1, 2000. Allocations to local areas will be issued in the same way, with 25% available as of July 1st and the balance made available through grant modifications when the USDOL October NOO is issued to the State. See Table 6.

2. **Dislocated Worker:**

Congress also appropriated funds for the Dislocated Worker program in two portions, with approximately 33% of the funds available on July 1, 2000 and the balance to be made available on October 1, 2000. Of

Overview of WIA Title I Formula Allocations (cont.)

the State's allotment of \$13,588,888, USDOL has issued a NOO in the amount of \$4,511,243 for July 1st and will issue the balance of \$9,077,645 on October 1, 2000. Allocations to local areas will be issued in the same way, with 33% available as of July 1st and the balance made available through grant modifications when the USDOL October NOO is issued to the State. See Table 7.

3. Youth:

All funds for the Youth program were appropriated by Congress from the same federal fiscal year. The State's allotment of \$12,957,434 has been issued by USDOL as of July 1, 2000. In addition, WIA allows USDOL to make the Youth funds available for obligation as early as April 1, 2000. Under the terms of Massachusetts' WIA Youth Transition Plan approved by USDOL, workforce investments areas that submitted local Youth Transition plans had 25% of their FY2001 allocation available as of April 1, 2000. See Table 8.

Local Administration Cost Pool

Of the amounts allocated to a local area, not more than 10 percent of each allocation may be used for the administrative costs of carrying out local workforce investment activities. Funds made available for administrative costs, however, may be used for the administrative costs of any of the local workforce investment activities, regardless of whether the funds were allocated under the Youth, Adult or Dislocated Worker sections of the Act. The funds reserved for local administration costs do not need to be allocated back to the individual funding streams. WIA fiscal reporting requirements issued by USDOL will include 4 reports for local funds: one each for the Adult, Dislocated Worker and Youth 90% program funds and a fourth report on total local administration expenditures. CBWL will, therefore, issue separate contracts for Adult program funds, Dislocated Worker program funds, Youth program funds, and combined local administration funds. See Tables 9-11.

List of Tables for FY2001 WIA Title I Allocations

1. State Allotments for Dislocated Worker, Adult and Youth Activities
2. Formula Allocation Factors and Shares for Adult Activities
3. Formula Allocation Shares for Youth Activities, with Hold-Harmless Adjustment
4. Formula Allocation Factors and Shares for Dislocated Worker Activities
5. Comparison of FY2001 Title I Allocations to FY2000 JTPA Allocations
6. Adult Allocations by USDOL NOOs
7. Dislocated Worker Allocations by USDOL NOOs
8. Youth Allocations by USDOL NOOs
9. Grant Awards and Contract Numbers as of July 1, 2000
10. Grant Award Modifications to be Available as of October 1, 2000
11. Total Grant Awards as of October 1, 2000

TABLE 1

COMMONWEALTH OF MASSACHUSETTS FY2001 WIA TITLE I ALLOCATIONS FOR DISLOCATED WORKER, ADULT AND YOUTH ACTIVITIES			
STATE ALLOTMENT CATEGORY	FINAL FY2001 WIA TITLE I ALLOTMENT	PARTIAL ALLOTMENT AVAILABLE AS OF JULY 1, 2000 NOO	ALLOTMENT BALANCE AVAILABLE AS OF OCTOBER 1, 2000 NOO
A. DISLOCATED WORKER TOTAL	13,588,888	4,511,243	9,077,645
1. FORMULA ALLOCATIONS (60%)	8,153,333	2,706,746	5,446,587
2. RAPID RESPONSE (25%)	3,397,222	1,127,811	2,269,411
3. STATEWIDE PROGRAMS (10%)	1,358,889	451,124	907,765
4. STATE ADMINISTRATION (5%)	679,444	225,562	453,882
B. ADULT TOTAL	12,483,536	3,127,454	9,356,082
1. FORMULA ALLOCATIONS (85%)	10,611,006	2,658,336	7,952,670
2. STATEWIDE PROGRAMS (10%)	1,248,353	312,745	935,608
3. STATE ADMINISTRATION (5%)	624,177	156,373	467,804
C. YOUTH TOTAL	12,957,434	12,957,434	NA
1. FORMULA ALLOCATIONS (85%)	11,013,819	11,013,819	NA
2. STATEWIDE PROGRAMS (10%)	1,295,743	1,295,743	NA
3. STATE ADMINISTRATION (5%)	647,872	647,872	NA
D. STATE TITLE I TOTAL	39,029,858	20,596,131	18,433,727
1. FORMULA ALLOCATIONS (76%)	29,778,158	16,378,901	13,399,257
2. RAPID RESPONSE (9%)	3,397,222	1,127,811	2,269,411
3. STATEWIDE PROGRAMS (10%)	3,902,985	2,059,612	1,843,373
4. STATE ADMINISTRATION (5%)	1,951,493	1,029,807	921,686

The funds for WIA Title I activities were appropriated by Congress in two portions. The full Youth allotment, 33% of the Dislocated Worker funds,

and 25% of the Adult funds are available as of July 1, 2000. The balance of the allotments will be made available to states on October 1, 2000.

TABLE 2

COMMONWEALTH OF MASSACHUSETTS FY2001 WIA TITLE I FORMULA ALLOCATION FACTORS AND SHARES FOR ADULT ACTIVITIES								
WORKFORCE INVESTMENT AREAS	A. Disadvantaged Adults		B. Unemployed In ASUs		C. Excess Unemployment		FY2001 Formula	
	Count	Percent	Count	Percent	Count	Percent	Share	Amount
Boston	49,188	19.54%	2,860	12.11%	976	11.23%	14.29%	\$1,516,525
Metro North	27,665	10.99%	333	1.41%	147	1.69%	4.70%	\$498,717
South Coastal	11,844	4.71%	0	0.00%	13	0.15%	1.62%	\$171,898
Northern Worcester	8,511	3.38%	0	0.00%	161	1.85%	1.74%	\$184,632
Southern Worcester	18,630	7.40%	1,021	4.32%	476	5.48%	5.73%	\$608,011
Metro South/West	18,921	7.52%	0	0.00%	12	0.14%	2.55%	\$270,581
Lower Merrimack	13,496	5.36%	4,257	18.02%	1,522	17.50%	13.63%	\$1,446,280
Northern Middlesex	9,833	3.91%	577	2.44%	255	2.93%	3.09%	\$327,880
Southern Essex	14,522	5.77%	1,148	4.86%	406	4.67%	5.10%	\$541,161
Brockton	9,329	3.71%	532	2.25%	176	2.02%	2.66%	\$282,253
Bristol County	12,004	4.77%	2,739	11.60%	832	9.57%	8.65%	\$917,852
New Bedford	10,403	4.13%	4,055	17.17%	1,451	16.69%	12.66%	\$1,343,353
Cape Cod & Islands	7,456	2.96%	2,115	8.96%	812	9.34%	7.09%	\$752,320
Berkshire County	5,699	2.26%	549	2.32%	265	3.05%	2.55%	\$270,581
Hampden County	24,706	9.81%	3,433	14.54%	1,113	12.80%	12.38%	\$1,313,961
Franklin/Hampshire	9,509	3.78%	0	0.00%	77	0.89%	1.56%	\$165,001
TOTAL	251,716	100.00%	23,619	100.00%	8,694	100.00%	100.00%	\$10,611,006

* NOTE: The three formula factors are equally weighted in the overall formula share.

TABLE 3

COMMONWEALTH OF MASSACHUSETTS FY2001 WIA TITLE I FORMULA ALLOCATION SHARES FOR YOUTH, WITH HOLD-HARMLESS ADJUSTMENT													
Workforce Investment Areas	A. Disadvantaged Youth		B. Unemployed in ASUs		C. Excess Unemployment		D. Formula (A+B+C)/3	E. "Hold-Harmless Level" – 90% of Average Youth Share (Last 2 Years)				Final Adjusted FY2001 Formula	
	Count	Pct	Count	Pct	Count	Pct	Share	FY'99	FY'00	Average	90%	Share	Amount
Boston	8,088	19.74%	2,860	12.11%	976	11.23%	14.36%	13.01%	13.07%	13.04%	11.74%	12.12%	\$1,334,875
Metro North	3,304	8.07%	333	1.41%	147	1.69%	3.72%	6.68%	6.25%	6.47%	5.82%	5.82%	\$641,004
South Coastal	1,482	3.62%	0	0.00%	13	0.15%	1.26%	5.04%	4.77%	4.91%	4.41%	4.41%	\$485,709
Northern Worcester	1,444	3.52%	0	0.00%	161	1.85%	1.79%	3.44%	3.25%	3.35%	3.01%	3.01%	\$331,516
Southern Worcester	3,274	7.99%	1,021	4.32%	476	5.48%	5.93%	5.92%	5.53%	5.73%	5.15%	5.15%	\$567,212
Metro South/West	2,391	5.84%	0	0.00%	12	0.14%	1.99%	5.40%	5.04%	5.22%	4.70%	4.70%	\$517,649
Lower Merrimack	2,740	6.69%	4,257	18.02%	1,522	17.50%	14.07%	7.31%	7.77%	7.54%	6.78%	11.87%	\$1,307,340
Northern Middlesex	1,949	4.76%	577	2.44%	255	2.93%	3.38%	4.34%	4.00%	4.17%	3.75%	3.75%	\$413,018
Southern Essex	2,179	5.32%	1,148	4.86%	406	4.67%	4.95%	4.41%	4.11%	4.26%	3.83%	4.18%	\$460,378
Brockton	1,604	3.92%	532	2.25%	176	2.02%	2.73%	3.97%	3.91%	3.94%	3.55%	3.55%	\$390,991
Bristol County	1,803	4.40%	2,739	11.60%	832	9.57%	8.52%	10.21%	9.57%	9.89%	8.90%	8.90%	\$980,230
New Bedford	1,934	4.72%	4,055	17.17%	1,451	16.69%	12.86%	9.60%	10.73%	10.17%	9.15%	10.85%	\$1,194,999
Cape Cod & Islands	1,190	2.90%	2,115	8.96%	812	9.34%	7.07%	6.13%	7.22%	6.68%	6.01%	6.01%	\$661,931
Berkshire County	953	2.33%	549	2.32%	265	3.05%	2.57%	2.41%	2.48%	2.45%	2.20%	2.20%	\$242,304
Hampden County	5,295	12.92%	3,433	14.54%	1,113	12.80%	13.42%	9.66%	9.98%	9.82%	8.84%	11.32%	\$1,246,764
Franklin/Hampshire	1,336	3.26%	0	0.00%	77	0.89%	1.38%	2.47%	2.32%	2.40%	2.16%	2.16%	\$237,899
TOTAL	40,966	100%	23,619	100%	8,694	100%	100%	100%	100%	100%	90%	100%	\$11,013,819

* NOTE: The three formula factors are equally weighted in the overall formula share (D). For the FY2001 Youth allocations, the "hold-harmless" adjustment was included in the calculation of the final share. No area shall be allocated less than 90 percent of the average of its allocation percentage for the preceding two fiscal years (E). Amounts necessary for increasing shares for "hold-harmless" areas shall be obtained by ratably reducing the shares of other areas.

TABLE 4

<p align="center">COMMONWEALTH OF MASSACHUSETTS FY2001 WIA TITLE I FORMULA ALLOCATION FACTORS AND SHARES FOR DISLOCATED WORKERS</p>														
Workforce Investment Areas	A. FY99 Average Monthly UI Claimants		B. FY99 Annual Unemployment Rate		C. FY99 Total Claimants from Mass Layoffs		D. Job Loss in Declining Industries 95-98		E. FY99 Monthly Long-Term UI Claims (15+Wks)		F. FY99 Annual Total of UI Exhaustees		FY2001 Formula	
	Count	Pct	Count	Pct	Count	Pct	Count	Pct	Count	Pct	Count	Pct	Share	Amount
Boston	6,083	9.54%	3.1%	5.70%	2,114	8.77%	4,978	18.82%	2,027	10.41%	6,139	11.05%	9.55%	\$778,643
Metro North	6,021	9.45%	2.4%	4.41%	1,937	8.04%	3,158	11.94%	1,952	10.03%	5,353	9.64%	8.16%	\$665,312
South Coastal	4,235	6.64%	2.7%	4.96%	1,391	5.77%	1,725	6.52%	1,353	6.95%	3,910	7.04%	6.06%	\$494,092
Northern Worcester	2,571	4.03%	3.5%	6.43%	1,174	4.87%	606	2.29%	787	4.04%	2,073	3.73%	4.64%	\$378,315
Southern Worcester	5,190	8.14%	3.1%	5.70%	1,914	7.94%	2,002	7.57%	1,625	8.35%	4,375	7.88%	7.42%	\$604,977
Metro South/West	4,889	7.67%	2.0%	3.68%	1,672	6.94%	2,742	10.37%	1,643	8.44%	4,035	7.26%	6.79%	\$553,611
Lower Merrimack	5,224	8.20%	4.3%	7.90%	2,606	10.81%	1,992	7.53%	1,621	8.33%	4,613	8.30%	8.74%	\$712,601
Northern Middlesex	2,753	4.32%	3.2%	5.88%	1,152	4.78%	736	2.78%	847	4.35%	2,295	4.13%	4.66%	\$379,945
Southern Essex	3,937	6.18%	3.0%	5.51%	1,203	4.99%	933	3.53%	1,278	6.56%	3,679	6.62%	5.53%	\$450,879
Brockton	3,706	5.81%	3.3%	6.07%	926	3.84%	1,260	4.76%	1,140	5.85%	3,257	5.86%	5.29%	\$431,311
Bristol County	4,849	7.61%	3.9%	7.17%	2,967	12.31%	2,235	8.45%	1,192	6.12%	3,405	6.13%	8.46%	\$689,772
New Bedford	3,071	4.82%	5.6%	10.29%	1,769	7.34%	1,533	5.80%	732	3.76%	2,347	4.23%	6.75%	\$550,350
Cape Cod & Islands	2,909	4.56%	4.1%	7.54%	422	1.75%	343	1.30%	808	4.15%	2,778	5.00%	4.28%	\$348,963
Berkshire County	1,468	2.30%	3.6%	6.62%	307	1.27%	219	0.83%	445	2.29%	1,229	2.21%	2.97%	\$242,154
Hampden County	5,361	8.41%	3.9%	7.17%	2,159	8.96%	1,270	4.80%	1,590	8.17%	4,828	8.69%	7.88%	\$642,483
Franklin/Hampshire	1,471	2.31%	2.7%	4.96%	390	1.62%	719	2.72%	431	2.21%	1,230	2.21%	2.82%	\$229,925
TOTAL	63,738	100%	54.4%	100%	24,103	100%	26,451	100%	19,471	100%	55,546	100%	100%	\$8,153,333

* NOTE: The six factors are weighted in the overall formula share as follows: A=20%; B=25%; C=25%; D=10%; E=10%; and F=10%.

TABLE 5

**COMMONWEALTH OF MASSACHUSETTS
COMPARISON OF FY2001 WIA TITLE I AND FY2000 JTPA TITLE II/III FORMULA ALLOCATIONS**

Workforce Investment Areas	DISLOCATED WORKER			ADULT			YOUTH			TOTAL ALLOCATIONS		
	FY2000 JTPA	FY2001 WIA	Pct Chg	FY2000 JTPA	FY2001 WIA	Pct Chg	FY2000 JTPA	FY2001 WIA	Pct Chg	FY2000 JTPA	FY2001 WIA	Pct Chg
Boston	599,981	778,643	30%	1,409,499	1,516,525	8%	1,837,726	1,334,875	-27%	3,847,206	3,630,043	-6%
Metro North	490,447	665,312	36%	734,270	498,717	-32%	878,637	641,004	-27%	2,103,354	1,805,033	-14%
South Coastal	518,359	494,092	-5%	544,262	171,898	-68%	670,808	485,709	-28%	1,733,429	1,151,699	-33%
Northern Worcester	367,200	378,315	3%	347,812	184,632	-47%	457,516	331,516	-28%	1,172,528	894,463	-24%
Southern Worcester	435,676	604,977	39%	566,805	608,011	7%	777,538	567,212	-27%	1,780,019	1,780,200	0%
Metro South/West	487,599	553,611	14%	573,246	270,581	-53%	708,785	517,649	-27%	1,769,630	1,341,841	-24%
Lower Merrimack	622,202	712,601	15%	800,827	1,446,280	81%	1,093,323	1,307,340	20%	2,516,352	3,466,221	38%
Northern Middlesex	367,200	379,945	3%	409,001	327,880	-20%	562,678	413,018	-27%	1,338,879	1,120,843	-16%
Southern Essex	367,200	450,879	23%	445,500	541,161	21%	578,310	460,378	-20%	1,391,010	1,452,418	4%
Brockton	377,766	431,311	14%	417,589	282,253	-32%	550,333	390,991	-29%	1,345,688	1,104,555	-18%
Bristol County	599,816	689,772	15%	1,047,731	917,852	-12%	1,345,208	980,230	-27%	2,992,755	2,587,854	-14%
New Bedford	556,211	550,350	-1%	1,145,419	1,343,353	17%	1,509,901	1,194,999	-21%	3,211,531	3,088,702	-4%
Cape Cod & Islands	370,358	348,963	-6%	784,725	752,320	-4%	1,014,725	661,931	-35%	2,169,808	1,763,214	-19%
Berkshire County	367,200	242,154	-34%	267,300	270,581	1%	349,075	242,304	-31%	983,575	755,039	-23%
Hampden County	581,800	642,483	10%	984,395	1,313,961	33%	1,402,866	1,246,764	-11%	2,969,061	3,203,208	8%
Franklin/Hampshire	367,200	229,925	-37%	256,566	165,001	-36%	325,642	237,899	-27%	949,408	632,825	-33%
TOTAL	7,476,215	8,153,333	9%	10,734,947	10,611,006	-1%	14,063,071	11,013,819	-22%	32,274,233	29,778,158	-8%

* NOTE: FY2000 JTPA: Dislocated Worker includes Title III 50% formula plus 10% supplement/floor; Adult includes Title IIA 78% formula; and Youth includes Title IIC 82% formula plus Title IIB 100% formula.

TABLE 6

COMMONWEALTH OF MASSACHUSETTS FY'01 WIA TITLE I ALLOCATIONS: ADULT ACTIVITIES									
WORKFORCE INVESTMENT AREA	TOTAL ALLOCATION			FUNDS AVAILABLE AS OF JULY 1, 2000 NOO			BALANCE AVAILABLE AS OF OCTOBER 1, 2000 NOO		
	Total	90% Program	10% Admin.	Total	90% Program	10% Admin.	Total	90% Program	10% Admin.
Boston	1,516,525	1,364,872	151,653	379,929	341,936	37,993	1,136,596	1,022,936	113,660
Metro North	498,717	448,845	49,872	124,942	112,448	12,494	373,775	336,397	37,378
South Coastal	171,898	154,708	17,190	43,065	38,758	4,307	128,833	115,950	12,883
Northern Worcester	184,632	166,169	18,463	46,255	41,629	4,626	138,377	124,539	13,838
Southern Worcester	608,011	547,210	60,801	152,323	137,091	15,232	455,688	410,119	45,569
Metro South/West	270,581	243,523	27,058	67,788	61,009	6,779	202,793	182,514	20,279
Lower Merrimack	1,446,280	1,301,652	144,628	362,331	326,098	36,233	1,083,949	975,554	108,395
Northern Middlesex	327,880	295,092	32,788	82,142	73,928	8,214	245,738	221,164	24,574
Southern Essex	541,161	487,045	54,116	135,575	122,017	13,558	405,586	365,027	40,559
Brockton	282,253	254,028	28,225	70,712	63,641	7,071	211,541	190,387	21,154
Bristol County	917,852	826,067	91,785	229,946	206,951	22,995	687,906	619,115	68,791
New Bedford	1,343,353	1,209,018	134,335	336,545	302,890	33,655	1,006,808	906,127	100,681
Cape Cod & Islands	752,320	677,088	75,232	188,476	169,628	18,848	563,844	507,460	56,384
Berkshire County	270,581	243,523	27,058	67,788	61,009	6,779	202,793	182,514	20,279
Hampden County	1,313,961	1,182,565	131,396	329,181	296,263	32,918	984,780	886,302	98,478
Franklin/Hampshire	165,001	148,501	16,500	41,338	37,204	4,134	123,663	111,297	12,366
TOTAL	10,611,006	9,549,906	1,061,100	2,658,336	2,392,500	265,836	7,952,670	7,157,402	795,268

* NOTE: USDOL has issued 25% of state's Adult program allotment as of July 1, 2000; balance to be issued on October 1, 2000.
Transfers between Dislocated Worker and Adult programs, requested by WIBs in Plan/MOU, will be pro-rated accordingly.

TABLE 7

COMMONWEALTH OF MASSACHUSETTS FY'01 WIA TITLE I ALLOCATIONS: DISLOCATED WORKER ACTIVITIES									
WORKFORCE INVESTMENT AREA	TOTAL ALLOCATION			FUNDS AVAILABLE AS OF JULY 1, 2000 NOO			BALANCE AVAILABLE AS OF OCTOBER 1, 2000 NOO		
	Total	90% Program	10% Admin.	Total	90% Program	10% Admin.	Total	90% Program	10% Admin.
Boston	778,643	700,779	77,864	258,494	232,645	25,849	520,149	468,134	52,015
Metro North	665,312	598,781	66,531	220,870	198,783	22,087	444,442	399,998	44,444
South Coastal	494,092	444,683	49,409	164,029	147,626	16,403	330,063	297,057	33,006
Northern Worcester	378,315	340,483	37,832	125,593	113,034	12,559	252,722	227,450	25,272
Southern Worcester	604,977	544,479	60,498	200,840	180,756	20,084	404,137	363,723	40,414
Metro South/West	553,611	498,250	55,361	183,788	165,409	18,379	369,823	332,841	36,982
Lower Merrimack	712,601	641,341	71,260	236,569	212,912	23,657	476,032	428,429	47,603
Northern Middlesex	379,945	341,950	37,995	126,134	113,521	12,613	253,811	228,430	25,381
Southern Essex	450,879	405,791	45,088	149,683	134,715	14,968	301,196	271,076	30,120
Brockton	431,311	388,180	43,131	143,187	128,868	14,319	288,124	259,312	28,812
Bristol County	689,772	620,795	68,977	228,991	206,092	22,899	460,781	414,703	46,078
New Bedford	550,350	495,315	55,035	182,705	164,434	18,271	367,645	330,880	36,765
Cape Cod & Islands	348,963	314,067	34,896	115,849	104,264	11,585	233,114	209,803	23,311
Berkshire County	242,154	217,939	24,215	80,390	72,351	8,039	161,764	145,588	16,176
Hampden County	642,483	578,235	64,248	213,292	191,963	21,329	429,191	386,272	42,919
Franklin/Hampshire	229,925	206,932	22,993	76,332	68,699	7,633	153,593	138,234	15,359
TOTAL	8,153,333	7,338,000	815,333	2,706,746	2,436,072	270,674	5,446,587	4,901,930	544,657

* NOTE: USDOL has issued 33% of state's Dislocated Worker allotment as of July 1, 2000; balance to be issued on October 1, 2000. Transfers between Dislocated Worker and Adult programs, requested by WIBs in Plan/MOU, will be pro-rated accordingly.

TABLE 8

<p align="center">COMMONWEALTH OF MASSACHUSETTS FY'01 WIA TITLE I ALLOCATIONS: YOUTH ACTIVITIES</p>									
WORKFORCE INVESTMENT AREA	TOTAL ALLOCATION			FUNDS AVAILABLE AS OF APRIL 1, 2000 PLAN			BALANCE AVAILABLE AS OF JULY 1, 2000 NOO		
	Total	90% Program	10% Admin.	Total	90% Program	10% Admin.	Total	90% Program	10% Admin.
Boston	1,334,875	1,201,387	133,488	333,719	300,347	33,372	1,001,156	901,040	100,116
Metro North	641,004	576,904	64,100	NA	NA	NA	641,004	576,904	64,100
South Coastal	485,709	437,138	48,571	NA	NA	NA	485,709	437,138	48,571
Northern Worcester	331,516	298,364	33,152	NA	NA	NA	331,516	298,364	33,152
Southern Worcester	567,212	510,491	56,721	NA	NA	NA	567,212	510,491	56,721
Metro South/West	517,649	465,884	51,765	NA	NA	NA	517,649	465,884	51,765
Lower Merrimack	1,307,340	1,176,606	130,734	NA	NA	NA	1,307,340	1,176,606	130,734
Northern Middlesex	413,018	371,716	41,302	103,255	92,929	10,326	309,763	278,787	30,976
Southern Essex	460,378	414,340	46,038	115,095	103,585	11,510	345,283	310,755	34,528
Brockton	390,991	351,892	39,099	NA	NA	NA	390,991	351,892	39,099
Bristol County	980,230	882,207	98,023	NA	NA	NA	980,230	882,207	98,023
New Bedford	1,194,999	1,075,499	119,500	NA	NA	NA	1,194,999	1,075,499	119,500
Cape Cod & Islands	661,931	595,738	66,193	NA	NA	NA	661,931	595,738	66,193
Berkshire County	242,304	218,074	24,230	NA	NA	NA	242,304	218,074	24,230
Hampden County	1,246,764	1,122,088	124,676	NA	NA	NA	1,246,764	1,122,088	124,676
Franklin/Hampshire	237,899	214,109	23,790	NA	NA	NA	237,899	214,109	23,790
TOTAL	11,013,819	9,912,437	1,101,382	552,069	496,861	55,208	10,461,750	9,415,576	1,046,174

* NOTE: USDOL issued 25% of state's Youth program allotment on April 1, 2000; balance was issued on July 1, 2000.
WIBs that submitted WIA Youth Transition Plans had 25% of their allocation available as of April 1, 2000.

TABLE 9

COMMONWEALTH OF MASSACHUSETTS FY'01 WIA TITLE I ALLOCATIONS: GRANT NUMBERS & AWARDS AS OF JULY 1, 2000								
WORKFORCE INVESTMENT AREA	Dislocated Worker		Adult		Youth		Local Administration	
	Grant #	Program	Grant #	Program	Grant #	Program	Grant #	Total
Boston (EDIC)	1008	232,645	1024	341,936	1040*	1,201,387	1056*	197,330
Metro North (ERI, Cambridge)	1007	198,783	1023	112,448	1039	576,904	1055	98,681
South Coastal (Quincy)	1010	147,626	1026	38,758	1042	437,138	1058	69,281
No. Worcester (Mt. Wachusett)	1003	113,034	NA	NA	NA	NA	1065	12,559
No. Worcester (Employment Links)	NA	NA	1019	41,629	1035	298,364	1051	37,778
Southern Worcester (Worcester)	1004	180,756	1020	137,091	1036	510,491	1052	92,037
Metro South/West (Norwood)	1009	165,409	1025	61,009	1041	465,884	1057	76,923
Lower Merrimack (Lawrence)	1006	212,912	1022	326,098	1038	1,176,606	1054	190,624
Northern Middlesex (Lowell)	1005	113,521	1021	73,928	1037*	371,716	1053*	62,129
Southern Essex (Salem)	1015	134,715	1031	122,017	1047*	414,340	1063*	74,564
Brockton	1011	128,868	1027	63,641	1043	351,892	1059	60,489
Bristol County (Fall River)	1012	206,092	1028	206,951	1044	882,207	1060	143,917
New Bedford (New Directions)	1013	164,434	1029	302,890	1045	1,075,499	1061	171,426
Cape Cod & Islands (JTEC)	1014	104,264	1030	169,628	1046	595,738	1062	96,626
Berkshire County (Pittsfield)	1001	72,351	1017	61,009	1033	218,074	1049	39,048
Hampden County (Springfield)	1002	191,963	1018	296,263	1034	1,122,088	1050	178,923
Franklin/Hampshire (Greenfield)	1016	68,699	1032	37,204	1048	214,109	1064	35,557
TOTAL		2,436,072		2,392,500		9,912,437		1,637,892

* NOTE: As of July 1st, USDOL has issued: 33% of Dislocated Worker allotment; 25% of Adult allotment; and 100% of Youth allotment. WIBs that submitted WIA Youth Transition Plans had 25% of their Youth allocation available as of April 1, 2000

TABLE 10

COMMONWEALTH OF MASSACHUSETTS FY'01 WIA TITLE I ALLOCATIONS: BALANCE OF AWARDS TO BE AVAILABLE AS OF OCTOBER 1, 2000								
WORKFORCE INVESTMENT AREA	Dislocated Worker		Adult		Youth		Local Administration	
	Grant #	Program	Grant #	Program	Grant #	Program	Grant #	Total
Boston (EDIC)	1008	468,134	1024	1,022,936	1040	NA	1056	165,675
Metro North (ERI, Cambridge)	1007	399,998	1023	336,397	1039	NA	1055	81,822
South Coastal (Quincy)	1010	297,057	1026	115,950	1042	NA	1058	45,889
No. Worcester (Mt. Wachusett)	1003	227,450	NA	NA	NA	NA	1065	25,272
No. Worcester (Employment Links)	NA	NA	1019	124,539	1035	NA	1051	13,838
Southern Worcester (Worcester)	1004	363,723	1020	410,119	1036	NA	1052	85,983
Metro South/West (Norwood)	1009	332,841	1025	182,514	1041	NA	1057	57,261
Lower Merrimack (Lawrence)	1006	428,429	1022	975,554	1038	NA	1054	155,998
Northern Middlesex (Lowell)	1005	228,430	1021	221,164	1037	NA	1053	49,955
Southern Essex (Salem)	1015	271,076	1031	365,027	1047	NA	1063	70,679
Brockton	1011	259,312	1027	190,387	1043	NA	1059	49,966
Bristol County (Fall River)	1012	414,703	1028	619,115	1044	NA	1060	114,869
New Bedford (New Directions)	1013	330,880	1029	906,127	1045	NA	1061	137,446
Cape Cod & Islands (JTEC)	1014	209,803	1030	507,460	1046	NA	1062	79,695
Berkshire County (Pittsfield)	1001	145,588	1017	182,514	1033	NA	1049	36,455
Hampden County (Springfield)	1002	386,272	1018	886,302	1034	NA	1050	141,397
Franklin/Hampshire (Greenfield)	1016	138,234	1032	111,297	1048	NA	1064	27,725
TOTAL		4,901,930		7,157,402		NA		1,339,925

* On October 1st, USDOL will issue the balance of the Dislocated Worker allotment (67%) and the Adult allotment (75%).

TABLE 11

<p align="center">COMMONWEALTH OF MASSACHUSETTS FY'01 WIA TITLE I ALLOCATIONS: GRANT NUMBERS & TOTAL AWARDS AVAILABLE AS OF OCTOBER 1, 2000</p>								
WORKFORCE INVESTMENT AREA	Dislocated Worker		Adult		Youth		Local Administration	
	Grant #	Program	Grant #	Program	Grant #	Program	Grant #	Total
Boston (EDIC)	1008	700,779	1024	1,364,872	1040	1,201,387	1056	363,005
Metro North (ERI, Cambridge)	1007	598,781	1023	448,845	1039	576,904	1055	180,503
South Coastal (Quincy)	1010	444,683	1026	154,708	1042	437,138	1058	115,170
No. Worcester (Mt. Wachusett)	1003	340,483	NA	NA	NA	NA	1065	37,832
No. Worcester (Employment Links)	NA	NA	1019	166,169	1035	298,364	1051	51,615
Southern Worcester (Worcester)	1004	544,479	1020	547,210	1036	510,491	1052	178,020
Metro South/West (Norwood)	1009	498,250	1025	243,523	1041	465,884	1057	134,184
Lower Merrimack (Lawrence)	1006	641,341	1022	1,301,652	1038	1,176,606	1054	346,622
Northern Middlesex (Lowell)	1005	341,950	1021	295,092	1037	371,716	1053	112,085
Southern Essex (Salem)	1015	405,791	1031	487,045	1047	414,340	1063	145,242
Brockton	1011	388,180	1027	254,028	1043	351,892	1059	110,455
Bristol County (Fall River)	1012	620,795	1028	826,067	1044	882,207	1060	258,785
New Bedford (New Directions)	1013	495,315	1029	1,209,018	1045	1,075,499	1061	308,870
Cape Cod & Islands (JTEC)	1014	314,067	1030	677,088	1046	595,738	1062	176,321
Berkshire County (Pittsfield)	1001	217,939	1017	243,523	1033	218,074	1049	75,503
Hampden County (Springfield)	1002	578,235	1018	1,182,565	1034	1,122,088	1050	320,320
Franklin/Hampshire (Greenfield)	1016	206,932	1032	148,501	1048	214,109	1064	63,283
TOTAL		7,338,000		9,549,906		9,912,437		2,977,815